

Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency: San Jose
County: Santa Clara

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)		16-17A Total	16-17B Total	ROPS 16-17 Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding				
A	Sources (B+C+D):	\$ 65,010,368	\$ 10,916,341	\$ 75,926,709
B	Bond Proceeds Funding	318	-	318
C	Reserve Balance Funding	53,151,731	1,258,068	54,409,799
D	Other Funding	11,858,319	9,658,273	21,516,592
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 122,227,576	\$ 106,481,252	\$ 228,708,828
F	Non-Administrative Costs	121,031,724	105,506,810	226,538,534
G	Administrative Costs	1,195,852	974,442	2,170,294
H	Current Period Enforceable Obligations (A+E):	\$ 187,237,944	\$ 117,397,593	\$ 304,635,537

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Julia H. Cooper Chief Financial Officer
Name Title
/s/ _____ 1/28/2016
Signature Date

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A					16-17B					W										
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF						Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF				
											Bond Proceeds		Reserve Balance		Other Funds	Non-Admin		Admin	Bond Proceeds			Reserve Balance		Other Funds	Non-Admin		Admin				
											16-17A Total		16-17B Total		16-17A Total		16-17B Total		16-17A Total			16-17B Total		16-17A Total		16-17B Total					
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total									
								\$ 3,020,134,019		\$ 304,635,537	\$ 318	\$ 53,151,731	\$ 11,858,319	\$ 121,031,724	\$ 1,195,852	\$ 187,237,944	\$ -	\$ 1,258,068	\$ 9,658,273	\$ 105,506,810	\$ 974,442	\$ 117,397,593									
1	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged	14,532,041	N	\$ 14,532,041						\$ -				14,532,041		\$ 14,532,041									
3	Series 1997 (Merged Area)	Bonds Issued On or Before 12/31/10	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	6,293,064	N	\$ 631,788				518,825		\$ 518,825					112,963	\$ 112,963									
4	Series 1999 (Merged Area)	Bonds Issued On or Before 12/31/10	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	14,727,613	N	\$ 613,700				306,850		\$ 306,850					306,850	\$ 306,850									
6	Series 2003 (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	208,425,588	N	\$ 7,042,914				3,983,007		\$ 3,983,007					3,059,907	\$ 3,059,907									
7	Series 2004A (Merged Area)	Bonds Issued On or Before 12/31/10	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	115,753,841	N	\$ 33,494,713		31,460,000		238,845		\$ 31,698,845					1,795,868	\$ 1,795,868									
8	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	151,431,964	N	\$ 18,915,423				16,189,399		\$ 16,189,399					2,726,024	\$ 2,726,024									
10	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	17,670,275	N	\$ 751,450				375,725		\$ 375,725					375,725	\$ 375,725									
11	Series 2006B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	119,292,250	N	\$ 3,081,500				1,540,750		\$ 1,540,750					1,540,750	\$ 1,540,750									
12	Series 2006C (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	644,845,011	N	\$ 19,137,143				9,568,571		\$ 9,568,571					9,568,572	\$ 9,568,572									
13	Series 2006D (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	347,937,425	N	\$ 25,836,950				19,355,475		\$ 19,355,475					6,481,475	\$ 6,481,475									
14	Series 2007A (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	5,468,770	N	\$ 2,730,685				2,662,600		\$ 2,662,600					68,085	\$ 68,085									
15	Series 2007B (Merged Area)	Bonds Issued On or Before 12/31/10	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	319,172,063	N	\$ 8,972,526				4,486,263		\$ 4,486,263					4,486,263	\$ 4,486,263									
16	Series 2008A (Merged Area)	Bonds Issued On or Before 12/31/10	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	14,391,338	N	\$ 4,846,301				4,555,263		\$ 4,555,263					291,038	\$ 291,038									
17	Series 2008B (Merged Area)	Bonds Issued On or Before 12/31/10	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	139,521,716	N	\$ 5,335,519				2,667,759		\$ 2,667,759					2,667,760	\$ 2,667,760									
19	Series 1997 (Merged Area)	Fees	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	40,020	N	\$ 3,335				-		\$ -					3,335	\$ 3,335									
20	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	13,000	N	\$ 3,250				3,250		\$ 3,250							\$ -								
22	Series 2003 (Merged Area)	Fees	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	55,250	N	\$ 3,250				3,250		\$ 3,250							\$ -								
23	Series 2004A (Merged Area)	Fees	5/26/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	10,755	N	\$ 3,585				-		\$ -					3,585	\$ 3,585									
24	Series 2005A & B (Merged Area)	Fees	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	56,940	N	\$ 4,380				4,380		\$ 4,380							\$ -								
25	Series 2006A & B (Merged Area)	Fees	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	58,045	N	\$ 3,055				3,055		\$ 3,055							\$ -								
26	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	70,080	N	\$ 4,380				4,380		\$ 4,380							\$ -								
27	Series 2007A & B (Merged Area)	Fees	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	95,300	N	\$ 4,765				4,765		\$ 4,765							\$ -								
28	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2018	Union Bank	Fiscal Agent Fees	Merged	5,150	N	\$ 2,575				2,575		\$ 2,575							\$ -								
29	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	41,610	N	\$ 2,190				2,190		\$ 2,190							\$ -								
30	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	19,720,121	N	\$ 1,496,022		1,432,821				\$ 1,432,821					63,201	\$ 63,201									
31	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	19,720,121	N	\$ 1,496,022		1,432,821				\$ 1,432,821					63,201	\$ 63,201									
32	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2028	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	30,563,947	N	\$ 1,791,314		1,636,926				\$ 1,636,926					154,388	\$ 154,388									

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(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A					16-17B					16-17B Total			
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF						
											Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin		Admin		
33	Series 2003B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before 12/31/10	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	18,885,557	N	\$ 84,093		1,573		26,732		\$ 28,305					55,788		\$ 55,788	
34	Fiscal Agent Fees - Subordinate Obligations	Fees	8/1/2003	8/1/2032	US Bank	Fiscal Agent Fees	Merged	197,000	N	\$ 15,800				15,800		\$ 15,800					-		\$ -	
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	JPMorgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	1,988,688	N	\$ 1,988,687			407,289	608,366		\$ 1,015,655			407,289	565,743			\$ 973,032	
36	Series 1996A (Merged Area)	Fees	6/1/2013	8/1/2026	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	101,064	N	\$ 17,369				8,942		\$ 8,942				8,427			\$ 8,427	
37	Series 2003A (Taxable) (Merged Area)	Fees	6/1/2013	8/1/2028	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	118,156	N	\$ 16,431				8,402		\$ 8,402				8,029			\$ 8,029	
39	Series 1996A & B; Series 2003A & B; Series 2001F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poors, Fitch	Annual Analytical Review	Merged	160,000	N	\$ 20,000				10,000		\$ 10,000				10,000			\$ 10,000	
40	Series 1997E (AMT) (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	23,423,113	N	\$ 1,335,526		894,088				\$ 894,088				441,438			\$ 441,438	
41	Series 2003J (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	30,553,073	N	\$ 3,956,703		3,388,223				\$ 3,388,223				568,480			\$ 568,480	
42	Series 2003K (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	6,588,650	N	\$ 471,975		371,071				\$ 371,071				100,904			\$ 100,904	
43	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	13,526,606	N	\$ 481,588		240,794				\$ 240,794				240,794			\$ 240,794	
44	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	152,917,647	N	\$ 8,785,928		6,295,266				\$ 6,295,266				2,490,662			\$ 2,490,662	
45	Series 2010A-1 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	88,895,897	N	\$ 2,854,782		1,427,391				\$ 1,427,391				1,427,391			\$ 1,427,391	
46	Series 2010A-2 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	2,225,325	N	\$ 1,717,950		1,705,575				\$ 1,705,575				12,375			\$ 12,375	
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	103,232,906	N	\$ 5,601,840		2,865,182		1,478,590		\$ 4,343,772		1,258,068						\$ 1,258,068
49	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	10,000	N	\$ 1,000				1,000		\$ 1,000							\$ -	
50	Series 2003J (Taxable) (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	10,800	N	\$ 1,350				1,350		\$ 1,350							\$ -	
51	Series 2003K (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	17,550	N	\$ 1,350				1,350		\$ 1,350							\$ -	
52	Series 2005A&B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	51,300	N	\$ 2,700				2,700		\$ 2,700							\$ -	
53	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	28,500	N	\$ 1,500				-		\$ -				1,500			\$ 1,500	
55	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	28,500	N	\$ 1,500				-		\$ -				1,500			\$ 1,500	
56	Commercial Paper	Third-Party Loans	5/6/2010	11/30/2018	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	10,077,000	N	\$ 5,150,000				200,000		\$ 200,000				4,950,000			\$ 4,950,000	
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	Reserves	1/1/2014	6/30/2017	Wells Fargo Bank	H&S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations per the bond provisions due in the second half of the calendar year.	Merged		Y	\$ -				-		\$ -							\$ -	
58	4th and San Fernando - Series 2001A	Bonds Issued On or Before 12/31/10	4/1/2001	9/1/2026	Wells Fargo Bank	The 4th Street Garage was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	35,339,032	N	\$ 3,367,072				1,683,536		\$ 1,683,536				1,683,536			\$ 1,683,536	
59	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	22,000	N	\$ 2,200				-		\$ -				2,200			\$ 2,200	
60	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	106,290,750	N	\$ 15,260,250				13,293,250		\$ 13,293,250				1,967,000			\$ 1,967,000	
61	Convention Center - Series 2001F	Fees	9/20/2001	9/1/2022	US Bank	Fiscal Agent Fees	Merged	15,180	N	\$ 2,530				2,530		\$ 2,530				-			\$ -	
63	CSCDA - 2006 ERAF Loan	SERAF/ERAF	4/1/2005	8/1/2016	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged		Y	\$ -				-		\$ -				-			\$ -	
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	Third-Party Loans	1/27/1997	8/1/2016	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	466,593	N	\$ 466,593			466,593			\$ 466,593							\$ -	
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	1/30/2006	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	10,229,920	N	\$ 864,710			800,681			\$ 800,681			64,029				\$ 64,029	
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	1/9/2008	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	13,847,365	N	\$ 1,138,957			1,052,152			\$ 1,052,152			86,805				\$ 86,805	
69	Successor Agency Bond Activities	Professional Services	1/1/2014	6/30/2018	BLX Group, LLC	Arbitrage rebate calculation services	Merged	186,375	N	\$ 186,000				50,000		\$ 50,000				136,000			\$ 136,000	
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	RPTTF Shortfall	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	52,015	N	\$ 52,015				52,015		\$ 52,015							\$ -	
71	IDT Lease (refer to "Notes" section)	RPTTF Shortfall	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	1,639,000	N	\$ 745,000				745,000		\$ 745,000							\$ -	

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(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A					16-17B					16-17B Total		
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF				
											Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin			
148	Edenvale Community Center (refer to "Notes" section)	Litigation	8/22/2013	6/30/2017	Ralph Larsen & Son, Inc.	Settlement Agreement & Release of Litigation in connection with construction of the community center.	Merged	4,500	N	4,500				4,500		4,500							
149	Jones Hall-Successor Agency Bond Activities (refer to "Notes" section)	Legal	10/1/2010	6/30/2018	Jones Hall	Legal services on an as-needed basis to support bond transactions	Merged	62,860	N	62,860				62,860		62,860							
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	6/1/2011	6/30/2017	Ross Financial	Ongoing financial advisor services on an as-needed basis for bond financings	Merged	78,718	N	78,718				58,718		58,718				20,000			20,000
152	Series 1996B (Merged Area)	Fees	6/1/2013	8/1/2032	U.S. Bancorp Investments, Inc./U.S. Bank Municipal Securities Group	Remarketing Fees - Variable Rate Bonds	Merged	101,065	N	17,369				8,942		8,942				8,427			8,427
153	Series 2003B (Merged Area)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	222,248	N	15,001				7,521		7,521				7,480			7,480
154	Bonds-Annual Analytical Review	Fees	1/1/2014	6/30/2036	Moody's Investors Service, Inc.	Annual Analytical Review	Merged	160,000	N	10,000				10,000		10,000							
155	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	3,605,486	N	3,605,486				3,605,486		3,605,486							
156	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	453,584	N	453,584				453,584		453,584							
157	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	5,220,690	N	5,220,690				5,220,690		5,220,690							
158	City Support Services (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2017	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	1,086,988	N	1,086,988					554,202	554,202						532,786	532,786
159	City Hall Lease (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2017	City of San Jose	Leased Space - 13th Floor Tower, formerly 14th Floor Tower	Merged	16,112	N	16,112					8,056	8,056						8,056	8,056
160	Successor Agency operations (refer to "Notes" section)	Admin Costs	6/26/2014	6/30/2018	Montoy Law Corporation	Oversight Board legal services on an as-needed basis	Merged	37,077	N	30,000					15,000	15,000						15,000	15,000
162	Property Disposition Costs (refer to "Notes" section)	Property Maintenance	7/1/2014	6/30/2017	Miscellaneous Vendors	Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management	Merged	42,000	N	42,000				42,000		42,000							
163	SERAF Loan (refer to "Notes" section)	SERAF/ERAF	2/23/2010	6/30/2015	City of San Jose	SERAF Loan Agreement - Principal amount is \$10 million. Interest is based off of quarterly LAIF rate.	Merged		N														
164	RDA HUD Custodial Fees (refer to "Notes" section)	Fees	5/16/2006	8/1/2025	U.S. Bank	Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD. Charges are \$150 per ROPS period	Merged	3,000	N	300			150			150			150				150
165	Successor Agency Banking Service Fees (refer to "Notes" section)	Fees	6/18/2014	6/30/2018	Wells Fargo Bank	General banking service fees	Merged	56,000	N	28,000					14,000	14,000						14,000	14,000
205	JPMorgan Legal Fees (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	Various Vendors	Legal fees and expenses pursuant to the Fee Letter with JPMorgan in connection with the Letters of Credit.	Merged	20,000	N	20,000				20,000		20,000							
239	North San Pedro Housing - Prop 1C (refer to "Notes" section)	OPA/DDA/Construction	3/1/2015	2/1/2017	Swift Real Estate Partners	Purchase of APN: 259-34-034	Merged	515,706	Y	-						-							-
240	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	8/1/2005	5/31/2011	Green Valley Corporation dba Barry Swenson Builders	Security deposit for temporary use of 345 and 353 North San Pedro	Merged	1,100	N	1,100			1,100			1,100							
241	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	1/15/2010	6/30/2017	Peninsula Corridor Joint Powers Board	Security deposit for temporary use of 610 West Julian Street	Merged	5,000	N	5,000			5,000			5,000							
242	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	2/11/2010	7/31/2011	Joseph J. Albanese, Inc.	Security deposit for temporary use of vacant lot located at northeast corner of Bassett Street and North San Pedro Street	Merged	1,000	N	1,000			1,000			1,000							
243	Security Deposit - Lease Agreement (refer to "Notes" section)	Miscellaneous	7/23/2009	6/30/2017	Paul & Jaimie Nunez	Security deposit for property leased at 456 Autumn Court	Merged	1,800	N	1,800			1,800			1,800							
244	North San Pedro Housing - Prop 1C (refer to "Notes" section)	OPA/DDA/Construction	9/1/2012	6/30/2017	Miscellaneous Vendors	North San Pedro Residential Project - Infill Infrastructure Grant Program Disbursement Agreement	Merged	18,915,842	N	18,000,000			9,000,000			9,000,000			9,000,000				9,000,000
245	Transfer of Asset Audit Recovery (refer to "Notes" section)	Dissolution Audits	7/1/2012	3/27/2013	State of California Controller's Office	Transfer of Asset audit recovery pursuant to Health and Safety Code 34183 (d)	Merged	48,417	N	-						-							-

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A					16-17A Total	16-17B					16-17B Total	
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
											Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin		Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin		
246	Long-Term Reimbursement (2015-2016) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	11,500,000	N	\$ 11,500,000				11,500,000		\$ 11,500,000							\$ -
247	Long-Term Reimbursement (2015-2016) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	250,000	N	\$ 250,000				250,000		\$ 250,000							\$ -
248	Long-Term Reimbursement (2015-2016) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	2,707,909	N	\$ 2,707,909				2,707,909		\$ 2,707,909							\$ -
249	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	Union Bank	Refer to "Notes" section.	Merged	32,952,500	N	\$ 32,952,500				-		\$ -					32,952,500		\$ 32,952,500
250	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged	5,575,309	N	\$ 5,575,309				1,258,068		\$ 1,258,068					4,317,241		\$ 4,317,241
251	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	US Bank	Refer to "Notes" section.	Merged	5,000,864	N	\$ 5,000,864				-		\$ -					5,000,864		\$ 5,000,864
252									N	\$ -						\$ -							\$ -

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see CASH BALANCE TIPS SHEET									
A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin		
ROPS 15-16A Actuals (07/01/15 - 12/31/15)									
1	Beginning Available Cash Balance (Actual 07/01/15)	24,692,973				39,511,286	5,820,448	-	Bank Statement Balances 7/1/15
2	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015	39,295					18,913,035	83,839,501	C2 - Interest earned; G2 - Revenue received; H2 - RPTTF received on 6/1/2015.
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)					39,511,286	18,895,823	83,839,501	F3 - Debt service payments; G3 - Other expenses paid; H3 - Debt service payments.
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	24,725,019					4,232,022		C4 - Reserve funds from 2003, 2008A, and 2010AB; G4 - Reserve funds for JP Morgan LOC and remaining HUD Funds, Prop 1C Grant, and CET plus outstanding checks.
5	ROPS 15-16A RPTTF Balances Remaining	No entry required							
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 7,249	\$ -	\$ -	\$ -	\$ -	\$ 1,605,638	\$ -	
ROPS 15-16B Estimate (01/01/16 - 06/30/16)									
7	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 24,732,268	\$ -	\$ -	\$ -	\$ -	\$ 5,837,660	\$ -	
8	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	41,000					10,531,160	104,329,753	C8 - Projected interest earned; G8 - Projected revenue received; H8 - RPTTF received on 1/4/2016.
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)	318					13,105,819	51,178,064	C9 - Payment for First Community project; G9 - Other expenses forecasted to be paid; H9 - Debt service payments.
10	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	24,766,019					3,263,000	53,151,689	C10 - Reserve funds from 2003, 2008A, and 2010AB; G10 - Reserve funds for JP Morgan LOC and remaining HUD Funds; H10 - Reserve funds for Senior and Subordinate TAB and HSA TAB debt service in 16-17A.
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ 6,931	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ -	C11 - Projected balance for N San Pedro Project

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
1	No Reserve required for 16-17A period. For 16-17B period the Senior Housing Set-Aside 20% reserve calculation is based on the requirements from the HSA Senior Lien Fiscal Agent Agreements. Based on this calculation the projected RPTTF distribution needed in January 2017 is \$105.4MM in order to pay current bonded debt and hold a reserve for 17-18A debt service. The reserve required for 20% Senior Bonds for 17-18A for debt service payments (Aug 2017) is \$14,532,041.
2	Bond is redeemed.
3	Semi-annual debt service payment.
4	Semi-annual debt service payment.
5	Bond is redeemed
6	Semi-annual debt service payment.
7	Semi-annual debt service payment.
8	Semi-annual debt service payment.
9	Bond is redeemed.
10	Semi-annual debt service payment.
11	Semi-annual debt service payment.
12	Semi-annual debt service payment.
13	Semi-annual debt service payment.
14	Semi-annual debt service payment.
15	Semi-annual debt service payment.
16	Semi-annual debt service payment.
17	Semi-annual debt service payment.
19	Annual trustee fee.
23	Annual trustee fee.
30	Commercial paper mode debt service payments for months July 1, 2016 - June 30, 2017.
31	Commercial paper mode debt service payments for months July 1, 2016 - June 30, 2017.
32	Commercial paper mode debt service payments for months July 1, 2016 - June 30, 2017.
33	Commercial paper mode debt service payments for months July 1, 2016 - June 30, 2017.
34	Annual trustee fee.
35	Letter of Credit fees for months April 2016 - March 2017. Quarterly payments are based on three months in arrears.
36	Remarketing fees for 1996A for months April 2016 - March 2017. Quarterly payments are based on three months in arrears.
37	Remarketing fees for 2003A for months April 2016 - March 2017. Quarterly payments are based on three months in arrears.
39	Rating Agency annual fees.
40	Semi-annual debt service payment.
41	Semi-annual debt service payment.
42	Semi-annual debt service payment.
43	Semi-annual debt service payment.
44	Semi-annual debt service payment.
45	Semi-annual debt service payment.

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
46	Semi-annual debt service payment.
48	Quarterly debt service payments.
53	Annual trustee fee.
55	Annual trustee fee.
56	SERAF Commercial Paper payment for 2 interest (\$100,000 each) periods in 16-17A and 2 interest payments and one principal payment in 16-17B (\$4,950,000).
58	Semi-annual debt service payment.
59	Annual trustee fee.
60	Semi-annual debt service payment.
61	Annual trustee fee.
63	Debt service payment.
64	Quarterly loan payments.
65	Quarterly loan payments.
66	Quarterly loan payments.
69	Payment to Bond Logistics for services performing arbitrage rebate calculations on the TABs and HSA TABs bonds. SARA plans to extend the contract to June 30, 2018 for anticipated services in connection with the refunding of the Agency's bonds.
70	Patty's Inn Settlement Agreement - Total outstanding obligation amount represents the amount owed the tenant for property located at 102 South Montgomery Street in connection with a Settlement Agreement and General Release executed on September 25, 2009 and as amended on March 2, 2011.
71	IDT Lease - Total outstanding obligation amount includes an accrued obligation of \$596,000 representing unpaid obligations from the ROPS 1 through the ROPS 8 reporting periods, and an unpaid obligation of \$149,000 due on July 1, 2016.
72	IDT Lease with Option to Purchase - Total outstanding obligation amount includes an accrued obligation of \$109,428 representing unpaid obligations from the ROPS 1 through the ROPS 8 reporting periods, and an unpaid obligation of \$27,357 due on July 1, 2016.
74	Block 3 Central Place Parking - This obligation reflects on-going common area maintenance charges for the Public Parking Garage owned by the Successor Agency in a Mixed-Use High-Rise Building. The Successor Agency is responsible for obligation until asset is disposed. The total outstanding obligation amount is estimated on a year-to-year basis and is based on annual budget documentation provided by the Homeowner's Association.
78	Automatic Public Toilets - Total outstanding obligation amount includes an accrued obligation of \$1,931,721 representing unpaid obligations from the ROPS 1 thru ROPS 7 reporting periods. A Sixth Amendment to Tolling and Standstill Agreement between the Successor Agency and JCDecaux San Francisco, LLC was executed on June 17, 2015. There is an estimated amount of utility and lease costs that total \$1,210,000 for FY 2015-16 (prorated on 16-17A) including the current reporting period July through December 2016.
79	Corporate Expansion Program - The total outstanding obligation amount represents an unpaid obligation of \$32,935 from the ROPS 1 reporting period of January 1, 2012 to June 30, 2012. A Tolling and Standstill Agreement was executed on August 27, 2013 between the Successor Agency and Mission West Properties, LP acknowledging that the Successor Agency failed to make payment of \$32,935 for the last month of the lease and a dispute exists between the parties regarding the payment of certain common area charges payable under the lease.
80	San Jose Innovation Center - Total outstanding obligation amount includes the following: \$813,724 (unpaid lease payments including late fee), \$75,151 (additional reimbursable charges) and \$100,000 (contingency for potential attorney fees/interest costs).
82	All Gutter Services formerly Gutter Cleaning Roofing Services - Business name change effective May 8, 2014. The ROPS amount reported represents the balance of the contract amount.

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
84	PBID - Total outstanding obligation amount is increased by \$10,000 in FY 2015-2016 and \$10,000 in FY 2016-2017 for potential taxes. It also includes an accrued obligation of \$98,981 representing unpaid PBID invoices.
85	Asset Management, Successor Agency's Lease Obligations - On-going obligation contingent upon sale of SARA properties. The amount reported on the ROPS includes a contingency for unforeseen asset management costs.
90	Amount reported on the ROPS represents remaining bond proceeds.
96	SunPower, Inc. - Successor Agency received an invoice from SunPower Corporation on September 5, 2012 requesting reimbursement of \$500,000 associated with capital equipment acquisition. Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability.
101	CET Properties Environmental Clean-Up Escrow Funds - The specific milestones per the agreement have not been completed but is included in the ROPS as part of the total outstanding debt/obligation amount.
115	County Settlement - The County's position on this obligation differs from the Successor Agency's in that the County takes the position that this payment is a pass through payment to be calculated and paid by the County Auditor-Controller under Health and Safety Code §34183. It is the Successor Agency's position that this payment is not a pass through payment since it is not required to be paid from current tax revenues, but rather an enforceable obligation on par with all of the former Agency's other nonbonded related obligations. Total estimate outstanding debt/obligation amount currently stands at \$35.1 million. Calculation of interest amount is under discussion by Successor Agency and County staff.
117	Successor Agency Personnel Costs - \$100,000 is assigned to Other Funds for a loaned Successor Agency employee that is working on non-redevelopment related duties in the Mayor's office. The City of San Jose funds the personnel costs for this employee and will not be reimbursed.
121	Jones Hall (Administrative Costs) - Legal services performed by the consultant from July 2016 - June 2018.
123	Macias, Gini & O'Connell, LLP - The contract for financial audit services expires on April 30, 2016. The City Auditor has commenced a Request for Proposal (RFP) for future financial audit services. The amount and payee reported on the ROPS is subject to change upon execution of a new contract.
127	Standard Retirement Services, Inc. - SARA plans to extend the term of the contract to June 30, 2018 for continued retirement plan administrative services.
128	Stancorp Investment Advisers, Inc. - SARA plans to extend the term of the contract to June 30, 2018 for continued retirement plan advisory services.
138	Ross Financial (Administrative Costs) - SARA plans to extend the term of the contract to June 30, 2017 for continued financial advisory services.
140	City Support Services - Total outstanding debt/obligation amount represents an unpaid obligation of \$174,994 from the ROPS 1 reporting period.
141	City Hall Lease - Total outstanding debt/obligation amount represents an unpaid obligation of \$25,000 from the ROPS 1 reporting period.
144	May 2001 Amended & Restated Agreement - The amount of accrued liability for the May 2001 Amended & Restated Agreement between The County of Santa Clara and the Agency is \$2,402,745 for FY 2012-13, \$19,474,687 for FY 2013-14, \$22,684,956 for FY 2014-15 and \$24,870,142 for FY 2015-16. Pursuant to Health & Safety Code, §34183, it is the County Auditor-Controller's responsibility to remit the appropriate amount from the Redevelopment Property Tax Fund.
145	12-13 Reimbursement Agreement Bond Obligations - The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,727,972 represents the outstanding accrued advance amount for bond obligations for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY13-14, 14-15, and 15-16.
146	12-13 Reimbursement Agreement Unsecured Enforceable Obligations - The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$356,452 represents the outstanding accrued advance amount for unsecured enforceable obligations for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY13-14, 14-15, and 15-16.

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
147	12-13 Reimbursement Agreement Administrative Costs - The approved FY 2012-13 Reimbursement Agreement, as amended, provides a mechanism for the Successor Agency to repay the City for funds advanced in 2012-13. The \$2,945,391 represents the outstanding accrued advance amount for administrative costs for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY13-14, 14-15, and 15-16.
148	Ralph Larsen & Son, Inc. - Settlement Agreement and Release to settle a lawsuit was approved by the Oversight Board on August 22, 2013; Resolution 2013-08-1048.
149	Jones Hall Successor Agency Bond Activities - Legal services performed by the consultant for bond related activities.
150	Ross Financial (Bond Activities) - SARA plans to extend the term of the contract to June 30, 2017 for continued financial advisory services in connection with bond related activities.
152	Remarketing fees for 1996B for months April 2016 - March 2017. Quarterly payments are based on three months in arrears.
153	Remarketing fees for 2003B for months April 2016 - March 2017. Quarterly payments are based on three months in arrears.
154	Moody's Investors Service, Inc. - Fees associated with the annual analytical and rating services conducted by Moody's in connection with the tax allocation bonds issued by the former Redevelopment Agency of the City of San Jose and administered by the Successor Agency.
155	Long-Term Reimbursement Agreement (2013-2014/2014-2015) Bond Obligations - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The \$3,605,486 represents the outstanding accrued advance amount for bond obligations in FY's 13-14 and 14-15 for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY14-15 and 15-16.
156	Long-Term Reimbursement Agreement (2013-2014/2014-2015) Unsecured Enforceable Obligations - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for City funds used to pay unsecured enforceable obligations during a given fiscal year. The \$453,584 represents the outstanding accrued advance amount for unsecured enforceable obligations in FY's 13-14 and 14-15 for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY14-15 and 15-16.
157	Long-Term Reimbursement Agreement (2013-2014/2014-2015) Administrative Costs - The Amended and Restated Reimbursement Agreement approved by the Oversight Board on September 26, 2013, provides a mechanism for the Successor Agency to repay the City for funds advanced during a given fiscal year. The \$5,220,690 represents the outstanding accrued advance amount for administrative costs in FY's 13-14 and 14-15 for future reimbursement. The total outstanding obligation amount includes accrued interest which is calculated based on LAIF quarterly rate for FY14-15 and 15-16.
158	City Support Services - Represents City of San Jose staff payroll amount in the Successor Agency's Administrative Budget for the six-month reporting period.
159	City Hall Lease - Represents space cost (483 sq. ft. multiplied by \$2.78sq/ft. multiplied by 12 months) for Successor Agency employees in the Successor Agency's Administrative Budget for the 12 month reporting period.
160	Oversight Board Legal Counsel - On January 14, 2016 Oversight Board approved the contract extension to June 30, 2018. Oversight Board Resolution 2016-01-1107.
162	Property Disposition Costs - Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan. The estimated amount of \$42,000 assumes the potential sale of six properties incurring \$7,000 each in marketing/solicitation expenses.
164	Custodial Agreement fees associated with the safekeeping of the original HUD 108 documents required by HUD and is paid \$75 quarterly; \$150 per ROPS period.

San Jose Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017

Item #	Notes/Comments
165	Wells Fargo Bank is the Successor Agency's general banking service provider. Fees associated with the Successor Agency's general banking activities will be paid monthly. Total obligation amount reflects the estimated amount to be paid to Wells Fargo for banking services for the duration of the agreement June 30, 2018.
205	JPMorgan Legal Fees - Payment of legal fees and expenses pursuant to the Fee Letter in connection with the Letters of Credit and sale of properties as collateral.
239	North San Pedro Housing - Prop 1C - Swift Real Estate Partners: Obligation has been retired.
240	Security Deposit Barry Swenson Builders - Return security deposit received from corporation for temporary use of Agency-owned property located at 345 and 353 North San Pedro as a staging area during the construction of City Heights housing development.
241	Security Deposit Peninsula Corridor Joint Powers Board (JPB) - Return security deposit received from JPB for temporary use of Agency-owned property located at 610 W. Julian Street to allows access for maintenance of tracks and signal house adjacent to property.
242	Security Deposit Joseph J. Albanese, Inc. - Return security deposit received from corporation for temporary use of Agency-owned property located at the northeast corner of Bassett and North San Pedro Streets as a staging area in connection with light pole replacements projects with the City's Public Work Departments.
243	Security Deposit Paul & Jaimie Nunez - Return security deposit to tenant for Agency-owned property leased at 456 Autumn Court upon termination of lease.
244	North San Pedro Housing - Prop 1C Disbursement Agreement - The Infill Infrastructure Grant Program Disbursement Agreement, as amended, executed between Multiple Co-Recipients and the State of California Department of Housing and Community Development details the disbursement of a \$24,160,400 grant for a residential housing development. The \$9 million reported in the "Other Funds" column reflects the estimated amount to be drawn from the awarded grant funds and allocated to the applicable recipients during the reporting period.
245	Transfer of Asset Audit Recovery - The State Controller's Office has invoiced the Successor Agency for audit cost recovery charges to be paid from RPTTF pursuant to Health and Safety Code 34183 (d). Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability. The County will pay the amount from RPTTF when there are sufficient funds.
246	Long-Term Reimbursement (2015-2016) Bond Obligations - The \$11,500,000 represents an estimate of the outstanding Accrued Advance Amount for Bond Obligations in FY15-16 for future reimbursement (\$9,800,000 (paid in Aug 2015 for convention center and ERAF) + \$1,681,576 (4th St garage).
247	Long-Term Reimbursement (2015-2016) Unsecured Enforceable Obligations - The \$250,000 represents an estimate of the outstanding Accrued Advance Amount for Bond Obligations in FY15-16 for future reimbursement.
248	Long-Term Reimbursement (2015-2016) Administrative Costs - The \$2,707,909 represents an estimate of the outstanding Accrued Advance Amount for Bond Obligations in FY15-16 for future reimbursement (\$1,1,25,561 for direct SARA costs and \$1,582,348 for City Support Services admin costs.
249	No Reserve required for 16-17A period. For 16-17B period the reserve calculation is based on the requirements from the TAB Senior Lien Fiscal Agent Agreement. Based on this calculation the projected RPTTF distribution needed in January 2017 is \$105.4MM in order to pay current bonded debt and hold a reserve for 17-18A debt service. The reserve required for 50% of 80% TABs principal for Aug 2017 is \$32,952,500.
250	For 16-17A period the reserve calculation is based on the requirements from the HSA Subordinate Lien Fiscal Agent Agreement. Based on this calculation the projected RPTTF distribution needed in January 2016 is \$104MM in order to pay current bonded debt and hold a reserve for 16-17B debt service. The reserve required for 20% Subordinate Bonds for 16-17B for debt service payments (2010C Aug 2016) is \$1,258,068. For 16-17B period the reserve calculation is based on the requirements from the HSA Subordinate Lien Fiscal Agent Agreement. Based on this calculation the projected RPTTF net distribution needed in January 2017 is \$105.4MM in order to pay current bonded debt and hold a reserve for 17-18A debt service. The available RPTTF to reserve for 20% Subordinate Bonds for 17-18A for debt service payments (2010C Aug 2017) is \$4,317,241.

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251	No Reserve required for 16-17A period. For 16-17B period the reserve calculation is based on the requirements from the TAB Subordinate Lien Fiscal Agent Agreement. Based on this calculation the projected RPTTF distribution needed in January 2017 is \$105.4MM in order to pay current bonded debt and hold a reserve for 17-18A debt service. The reserve required for 80% Subordinate Bonds for debt service per subordinate lien agreement (1996AB,2003AB July-Dec 2017) is \$5,000,864. The estimate total reserve amount is \$56,802,647.