

**OVERSIGHT BOARD
RESOLUTION NO. 2012-05-1011**

**A RESOLUTION OF THE OVERSIGHT BOARD OF
THE SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY APPROVING THE
RECOGNIZED OBLIGATION PAYMENT SCHEDULE
FOR JANUARY 1 – JUNE 30, 2012, SUBJECT TO RE-
CERTIFICATION BY THE COUNTY OF SANTA CLARA**

WHEREAS, on February 24, 2012, the Successor Agency to the Redevelopment Agency of the City of San Jose ("Successor Agency") approved an initial Recognized Obligation Payment Schedule for the period January 1, 2012 to June 30, 2012 ("Initial ROPS"), which was submitted to the Santa Clara County Auditor Controller, the State Controller, and the State Department of Finance prior to March 1, 2012; and

WHEREAS, pursuant to the provisions of AB X1 26, the County Auditor-Controller, after review of the Initial ROPS by an outside auditor, certified the Initial ROPS as to its accuracy; and

WHEREAS, on April 12, 2012, the Oversight Board approved the Initial ROPS, as certified by the County Auditor Controller; and

WHEREAS, on April 13, 2012, Successor Agency staff sent the Certified ROPS to the State Department of Finance ("DOF"), and the DOF subsequently notified the Successor Agency that the Initial ROPS was unacceptable because it did not follow the DOF approved format; and

WHEREAS, Successor Agency staff has reformatted the Initial ROPS, attached hereto as Attachment A, to conform to DOF standards and has submitted it to the County Auditor-Controller for re-certification;

NOW, THEREFORE, BE IT RESOLVED BY THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN JOSE that:

1. The Recognized Obligation Payment Schedule for January 1 – June 30, 2012, attached hereto as Attachment A, is approved, subject to re-certification by the Auditor- Controller of the County of Santa Clara.
2. Upon recertification by the County Auditor- Controller, Successor Agency staff is directed to submit the recertified Recognized Obligation Payment Schedule for January 1 – June 30, 2012, to the Department of Finance.

ADOPTED this 3rd day of May, 2012, by the following vote:

AYES: DUENAS, GAGE, MADULI, SHARMA, SHELTON,
SINGH; REED.

NOES: NONE.

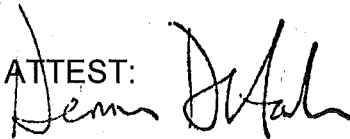
ABSENT: NONE.

DISQUALIFIED: NONE.



CHUCK REED
Chair

ATTEST:



DENNIS D. HAWKINS, CMC
Successor Agency Clerk

CRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 For AB 28 - Section 3477 (c)

Attachment A

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt at Collection	Notes a	Total Due During Fiscal Year 2017-2018**	Funded Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)					Total	
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012		Jun 2012
1) Series 1983 (Merged Area)	12/1/1983	Union Bank	Represent Agency issued bonds that are secured by 90% of future annual tax allocation funds (Tax Allocation Bonds)	Merged	22,581,800		545,850	TI							545,850
2) Refunding	12/1/1983	Union Bank	Represent Agency issued bonds that are secured by 90% of future annual tax allocation funds (Tax Allocation Bonds)	Merged			545,850	RPTTF							545,850
3) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$100,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	3,995,749		161,585	TI							161,585
4) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$100,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			481,585	RPTTF							481,585
5) Series 1998 (Merged Area)	1/1/1998	Union Bank	This authorizes the issuance of \$20,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	17,489,293		308,850	TI							308,850
6) Series 1998 (Merged Area)	1/1/1998	Union Bank	This authorizes the issuance of \$20,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			308,850	RPTTF							308,850
7) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$300,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,455,925		296,213	TI							296,213
8) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$300,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			296,213	RPTTF							296,213
9) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	238,179,850		3,114,007	TI							3,114,007
10) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			3,114,007	RPTTF							3,114,007
11) Series 2004 (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$257,555,000 aggregate principal amount (Tax Allocation Bonds)	Merged	230,971,609		4,844,770	TI							4,844,770
12) Series 2004 (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$257,555,000 aggregate principal amount (Tax Allocation Bonds)	Merged			4,844,770	RPTTF							4,844,770
13) Series 2005 (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	188,857,553		3,261,399	TI							3,261,399
14) Series 2005 (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			3,261,399	RPTTF							3,261,399
15) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	74,284,250		1,678,500	TI							1,678,500
16) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$150,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged			1,678,500	RPTTF							1,678,500
17) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$1,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	21,051,800		375,725	TI							375,725
18) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$1,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged			375,725	RPTTF							375,725
19) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	138,159,000		1,540,750	TI							1,540,750
20) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged			1,540,750	RPTTF							1,540,750
21) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Bonds)	Merged	720,982,533		9,568,571	TI							9,568,571
22) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Bonds)	Merged			9,568,571	RPTTF							9,568,571
23) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Bonds)	Merged	412,044,500		6,848,975	TI							6,848,975
24) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Bonds)	Merged			6,848,975	RPTTF							6,848,975
25) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$21,350,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	16,709,715		7,478,975	TI							7,478,975
26) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$21,350,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged			7,478,975	RPTTF							7,478,975
27) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	259,549,425		4,486,263	TI							4,486,263
28) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged			4,486,263	RPTTF							4,486,263
29) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$371,350,000 aggregate principal amount (Tax Allocation Bonds)	Merged	36,089,935		853,853	TI							853,853
30) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$371,350,000 aggregate principal amount (Tax Allocation Bonds)	Merged			853,853	RPTTF							853,853
31) Series 2008B (Merged Area)	11/1/2008	Union Bank	This authorizes the issuance of \$80,745,000 aggregate principal amount (Tax Allocation Bonds)	Merged	103,551,900		2,887,739	TI							2,887,739
32) Series 2008B (Merged Area)	11/1/2008	Union Bank	This authorizes the issuance of \$80,745,000 aggregate principal amount (Tax Allocation Bonds)	Merged			2,887,739	RPTTF							2,887,739
33) Adjustment for Items 1-32	3/28/1997	Fiscal Agent	Fiscal Agent Services	Merged	52,026		3,426	RPTTF							3,426
34) Series 1997 (Merged Area)	1/28/2002	Union Bank	Fiscal Agent Services	Merged	74,465		3,765	RPTTF							3,765
35) Series 2002 (Merged Area)	5/28/2004	Union Bank	Fiscal Agent Services	Merged	85,100		3,700	RPTTF							3,700

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per A/S 28 - Section 34177 (1)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPITF)						Total
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
30) Series 1998A (Merged Area)	8/1/1998	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,720,590	5,755	TI	5,755	-	-	-	-	-	5,755
30) Series 1998A (Merged Area)	8/1/1998	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,720,590	1,023,018	RPITF	-	5,755	5,755	5,754	5,754	1,002,000	1,023,018
39) Series 1998B (Merged Area)	8/1/1998	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,050,432	12,032	TI	12,032	-	-	-	-	-	12,032
40) Series 1998B (Merged Area)	8/1/1998	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	1,048,128	RPITF	-	12,032	12,032	12,032	12,032	1,000,000	1,048,128	
41) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	48,003,505	8,724	TI	8,724	-	-	-	-	-	8,724
42) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	684,898	RPITF	-	8,724	8,724	8,724	8,724	650,000	684,898	
43) Series 2003B (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	29,882,392	3,083	TI	3,083	-	-	-	-	-	3,083
44) Series 2003B (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	682,240	RPITF	-	3,083	3,083	3,083	3,083	650,000	682,240	
45) Series 1998A & B (Merged Area)	8/1/1998	JP Morgan	Letter of Credit Fees including bank counsel fees	Merged	1,080,500	RPITF	-	190,000	-	-	-	-	-	190,000
46) Series 1998A & B (Merged Area)	8/1/1998	JP Morgan	Letter of Credit Fees including bank counsel fees	Merged	850,000	RPITF	-	350,000	-	-	-	-	-	350,000
47) LCC Fees	8/1/1990	Chaparral Global Markets, Inc./Merrill Lynch	Remaindering Fees - Variable Rate Bonds	Merged	378,343	TI	6,000	8,000	-	-	-	-	-	8,000
48) Series 1998A & B (Merged Area)	1/8/2012	Chaparral Global Markets, Inc./Merrill Lynch	Remaindering Fees - Variable Rate Bonds	Merged	6,000	RPITF	-	8,000	-	-	-	-	-	8,000
49) Series 1998A & B (Merged Area)	1/8/2012	JPMS, LLC Cash Management	Remaindering Fees - Variable Rate Bonds	Merged	478,583	TI	5,550	5,380	-	-	-	-	-	5,380
50) Series 2003A (Taxable) (Merged Area)	1/2/2012	JPMS, LLC Cash Management	Remaindering Fees - Variable Rate Bonds	Merged	5,550	RPITF	-	5,500	-	-	-	-	-	5,500
51) Series 2003B (Merged Area)	1/2/2012	JPMS, LLC Cash Management	Remaindering Fees - Variable Rate Bonds	Merged	213,143	TI	2,457	2,458	-	-	-	-	-	2,458
52) Series 2003B (Merged Area)	1/2/2012	JPMS, LLC Cash Management	Remaindering Fees - Variable Rate Bonds	Merged	2,457	RPITF	-	2,457	-	-	-	-	-	2,457
53) Series 2003B (Merged Area)	4/1/2010	Wells Fargo Bank	Holding Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	289,319,989	LAMIF	-	-	1,116,803	-	-	-	-	1,116,803
54) Series 2003B (Merged Area)	4/1/2010	Wells Fargo Bank	Holding Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	1,089,344	RPITF	-	-	1,089,344	-	-	-	-	1,089,344
55) Series 1998A & B (Merged Area)	12/1/1998	Standard & Poor's	Annual Analytical Review	Merged	145,500	TI	1,000	1,000	-	-	-	-	-	1,000
56) Series 1998A & B (Merged Area)	12/1/1998	Standard & Poor's	Annual Analytical Review	Merged	3,500	RPITF	-	-	-	-	-	-	-	3,500
57) Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment debt	Merged	30,000	TI	21,075	-	-	-	-	-	-	21,075
58) Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment debt	Merged	8,926	RPITF	-	-	-	-	-	-	-	8,926
59) Agency Bond Activities	8/19/2011	Bank Leases	Leasehold real estate services	Merged	50,000	RPITF	-	-	10,000	-	-	-	-	10,000
60) Agency Bond Activities	8/19/2011	Bank Leases	Leasehold real estate services	Merged	50,000	RPITF	-	-	10,000	-	-	-	-	10,000

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per 2A 28 - Section 3477(f)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2017-2018	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RP7TF)							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
61) Agency Bond Activities	11/22/2011	James Hill	Legal Services on an as-needed basis	Married	27,280	4,547	RP7TF	4,547	4,547	4,547	4,547	4,547	4,547	4,547	4,547
62) Agency Bond Activities	11/22/2011	James Hill	Legal Services on an as-needed basis	Married	22,733	22,733	RP7TF								22,733
Table - The Page (RP7TF Funding) Table - The Page (11/22/2011) Table - The Page 2 (Other Funding) Table - Page 3 (Administrative Cost Allowance) Table - Page 4 (Plus Three Payments) Grand Total - All Pages						432,641	7,507,264								7,507,264
This Preliminary Capitalized Outstanding Payment Schedule (ROPS) is to be completed by 3/31/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agency Upon Procedures Audit be completed by this date.						2,827,450,035	40,998,238								40,998,238
All totals due during fiscal year and payments are on a pro-rata basis.						230,319,888	1,116,603								1,116,603
Funding sources from the successor agency: For fiscal 2011-12 only, references to RP7TF could also mean tax increment allocated to the Agency prior to February 1, 2012.						80,864,510		N/A							80,864,510
RP7TF - Redevelopment Property Tax Trust Fund						810,472,226	60,864,510								871,336,736
LAHF - Low and Moderate Income Housing Fund							1,383,825								1,383,825
General Fund - All Pages						3,877,691,810	195,840,441								4,073,532,251
NOTE A: Administrative and fee for the month period from February to June only.															
NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.															

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
For the 2011-2012 Fiscal Year

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding 2011-2012**	Total Due During 2011-2012**	Funding Source	Payable from Other Revenue Sources Payments by month						Total	
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Adjustment for items 1-32															
2) Series 1983 (Merged Area)	12/11/99	Union Bank	Fund with Bond Agent to pay for Series 1-32	Merged	127,984	29,268,990	Other Rev - TI								
3) Series 1989 (Merged Area)	1/7/1993	Union Bank	Fiscal Agent Services	Merged	38,628	16,390	Other Rev - TI								
4) Series 2003 (Merged Area)	3/28/2004	Union Bank	Fiscal Agent Services	Merged	59,828	3,070	Other Rev - TI								
5) Series 1997 (Merged Area)	12/15/2004	Union Bank	Fiscal Agent Services	Merged	77,660	3,250	Other Rev - TI								
6) Series 2004 (Merged Area)	7/12/2011	Wells Fargo Bank	Fiscal Agent Services	Merged	75,000	2,190	Other Rev - TI								
7) Series 2004 (Merged Area)	7/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	23,538,282	497,358	LMIHF								
8) Series 2004 (Merged Area)	6/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	15,603,759	240,703	LMIHF								
9) Series 2004 (Merged Area)	6/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	191,039,565	2,844,863	LMIHF								
10) Series 2004 (Merged Area)	4/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	10,172,412	1,427,212	LMIHF								
11) Series 2010-27	4/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	3,215,510	55,573	LMIHF								
12) Series 2010-27	4/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged	6,957,968	103,934	LMIHF								
13) Series 2010-27	4/12/2011	Wells Fargo Bank	Housing Scholarship Tax Allocation Bonds	Merged			LMIHF								
14) 4th and San Fernando - Series 2001A	4/12/2001	Wells Fargo	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the San Francisco Authority and backed by Redevelopment Agency revenues.	Merged	48,729,015	1,681,298	Other Rev - TI								
15) 4th and San Fernando - Series 2001A	4/12/2001	Wells Fargo	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the San Francisco Authority and backed by Redevelopment Agency revenues.	Merged		1,881,417	Other Rev - City of San Jose Parking Fund								
16) 4th and San Fernando - Series 2001A	4/12/2001	Wells Fargo - Fiscal Agent	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the San Francisco Authority and backed by Redevelopment Agency revenues.	Merged	44,308	2,290	Other Rev - TI								
17) Convention Center - Series 2001A	9/20/2001	US Bank	Fiscal Agent Fees	Merged	170,322,650	3,133,676	Other Rev - TI								
18) Convention Center - Series 2001A	9/20/2001	US Bank	Fiscal Agent Fees	Merged	45,982	12,343,475	Other - City of San Jose General Fund								
19) Convention Center - Series 2001A	9/20/2001	US Bank	Fiscal Agent Fees	Merged	8,666,735	2,477,715	Other Rev - TI								
20) CSCDA - 2008 ERAP Loan	4/12/2008	CSCDA	DEBT: loaned for payment to the State to fund amounts through the Education Revenue Allocation Fund (ERAF). The State will reimburse the City for any tax revenues to the extent that the loan repayment is not made by the Agency.	Merged	8,006,636	2,014,609	Other Rev								
21) CSCDA - 2008 ERAP Loan	4/12/2008	CSCDA	DEBT: loaned for payment to the State to fund amounts through the Education Revenue Allocation Fund (ERAF). The State will reimburse the City for any tax revenues to the extent that the loan repayment is not made by the Agency.	Merged	80,000,000	16,000,000	Other Rev								
22) Loan Modification Income Fund Loan 2	5/6/2010	City of San Jose	SEERAF Loan Agreement - Principal amount is \$12.8 million	Merged	16,000,000	24,000	Other Rev								
23) Loan Modification Income Fund Loan 2	5/6/2010	City of San Jose	SEERAF Loan Agreement - Principal amount is \$12.8 million	Merged	150,000	190,000	Other Rev								
24) San Jose Redevelopment Agency vs Solis, Yonetz San Family, Inc.	9/25/2008	Terre de Solis, Inc. Inc. (San Jose Redevelopment Agency vs Solis, Yonetz San Family, Inc.)	Settlement Agreement & General Release	Merged	180,933	30,000	Other Rev								
25) Adhes-Vivac Mentoring	11/25/2010	Centuri Board	Adhes Vivac Mentoring Services	Merged	255,000	32,833	Other Rev								
26) Corporate Expansion Program	6/25/2008	NAVTE Solar, Inc.	Central Equipment Acq. Assistance	Merged	250,000	250,000	Other Rev								
27) Corporate Expansion Program	6/25/2008	NAVTE Solar, Inc.	Central Equipment Acq. Assistance	Merged	250,000	250,000	Other Rev								
28) Bldg 3, Center Plaza Parking	5/6/2007	The 88 Massett/Redwood	Garage Cost Share Annual Expense	Merged	224,945	123,257	Other Rev								
29) Bldg 3, Center Plaza Parking	5/6/2007	Debbasi/Kumar Partners	Parking Lot Lease - 1757 S. Bascom St.	Merged	172,608	22,268	Other Rev								
30) Bldg 3, Center Plaza Parking	5/6/2007	Debbasi/Kumar Partners	Parking Lot Lease - The Almaden & Reed St.	Merged	30,699	4,529	Other Rev								
31) The Almaden - Parking Lease	3/26/2010	Westwood Properties	Parking Lot Lease - 1100 Shaver Avenue	Merged	34,171	4,339	Other Rev								
32) The Almaden - Parking Lease	3/26/2010	Westwood Properties	Parking Lot Lease - 1100 Shaver Avenue	Merged	61,600	16,600	Other Rev								
33) The Almaden - Parking Lease	3/26/2010	Westwood Properties	Parking Lot Lease - 1100 Shaver Avenue	Merged	89,000	18,000	Other Rev								
34) Automatic Public Trains	3/27/1998	Jully Companies	Rental - Seven Automatic Public Trains	Merged	5,675,046	442,643	Other Rev								
35) Real Estate & Relocation Services	6/28/2011	Connors Real Estate Group, Inc.	Environmental & Geotechnical Consulting	Merged	52,438	15,000	Other Rev								
36) Real Estate & Relocation Services	3/29/2011	Conroy Watson Associates	Real Estate, Valuation & Financial Consulting	Merged	26,571	10,000	Other Rev								
37) Metro	2/29/2012	Communiste Earth Group, Inc.	Environmental & Trading Services	Merged	65,904	10,170	Other Rev								
38) Conterplex At Capitol Blvd	7/26/2011	The Board Thermo Company	Property Use - 29 North San Pedro St	Merged	11,500	11,500	Other Rev								
39) San Jose Innovation Center	6/15/2009	RSTV Investments, LLC	Energy Use - 100 E. San Fernando St	Merged	800,000	600,000	Other Rev								
40) San Jose Innovation Center	6/15/2009	RSTV Investments, LLC	Energy Use - 100 E. San Fernando St	Merged	1,384,444	2,398,000	Other Rev								
41) 4th Street Garage - Market Improvements	8/12/2009	Parras Salary & Bar	Agency Assistance - Small Improvements	Merged	26,000	39,895	Other Rev								
42) 4th Street Garage - Market Improvements	3/17/2011	San Jose Silicon Valley Chamber of Commerce	Marketing Services - Promotion of Events	Merged	34,717	34,717	Other Rev								
43) San Jose Downtown Association	3/19/2011	San Jose Downtown Association	Marketing/Promotional & Public Space Programmatic Services	Merged	160,800	160,800	Other Rev								
44) Small Business Assistance	6/15/2011	Hispanic Chamber of Commerce of Silicon Valley	Small Business Assistance - Training, Counseling & Networking	Merged	20,800	20,800	Other Rev								
45) H&B Program Oversight	8/15/2011	Business Association	Promotional & Marketing Activities	Merged	5,800	4,975	Other Rev								

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 For All Sections 5471(f)

Project Name / Debt Obligation	Contract/Agreement	Description	Project Area	Total Outstanding Debt at Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payments from Other Revenue Sources						Total
							Payment by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
46) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	1,338	1,338	Other Rev	989	-	-	-	-	-	989
47) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	5,000	-	-	-	-	-	5,000
48) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	-	-	-	-	-	-	5,000
49) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	5,000	-	-	-	-	-	5,000
50) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	1,788	-	-	-	-	-	1,788
51) NBD Program Operations	6/15/2011 Association	Promotional & Marketing Activities	Merged	4,422	4,422	Other Rev	-	-	-	-	-	-	4,422
52) HUD Section 108 Note (Massencr, Eusefany)	1/27/1997	Bank of New York	Merged	2,077,841	381,385	Other Rev - CDBG Fund	1,287	1,287	1,287	1,287	1,287	1,287	381,385
53) HUD Section 108 Note (City Bond 3/ Central Plaza)	1/29/2006	Bank of New York	Merged	12,535,678	638,825	Other Rev - CDBG Fund	7,373	7,373	7,373	7,373	7,373	7,373	638,825
54) HUD Section 108 Note (Stryker/Royal)	1/29/2008	Bank of New York	Merged	18,888,822	834,507	Other Rev - CDBG Fund	9,807	5,907	5,907	9,807	9,807	9,807	834,507
55) HUD 108 Loans	7/20/1995	City of San Jose/CDBG	Merged	499,183	109,000	Other Rev - HUD loan repayment escrow	54,000	-	-	-	-	-	109,000
56) Arava Park-brought	12/19/2000, 1/10/2012	City of San Jose	Merged	2,195,000	338,744	Other Rev	358,744	-	-	-	-	-	358,744
57) Corporate Expansion Program	8/29/2010	Surfpower, Inc.	Merged	500,000	500,000	Other Rev	-	-	-	-	-	-	500,000
58) Corporate Expansion Program	8/29/2010	Surfpower, Inc.	Merged	80,000	80,000	Other Rev	-	-	-	-	-	-	80,000
59) Corporate Expansion Program	8/19/2010	Surfpower, Inc.	Merged	187,500	187,500	Other Rev	-	-	-	-	-	-	187,500
60) Alameda Street Infrastructure	3/16/2010	David J. Powers & Associates	Merged	10,788	10,788	Bonds	10,788	-	-	-	-	-	10,788
61) Alameda Street Infrastructure	3/16/2010	David J. Powers & Associates	Merged	101,586	25,000	Other Rev	-	25,000	-	-	-	-	25,000
62) Property-based Business Improvement District	11/15/2005	Property and Business Improvement District	Merged	148,284	74,142	Other Rev	-	-	-	74,142	-	-	74,142
63) Civic Auditorium	3/29/2010	Green City Construction, Inc.	Merged	252,888	225,532	Other Rev	-	500	500	500	500	500	225,532
64) Civic Auditorium	3/29/2010	Green City Construction, Inc.	Merged	6,015	3,008	Other Rev	-	3,008	-	-	-	-	3,008
65) Asset Management	11/30/2011	Hill Enterprises	Merged	2,925	190	Other Rev	-	190	-	-	-	-	190
66) Asset Management	11/30/2011	Hill Enterprises	Merged	14,758	14,758	Other Rev	2,800	2,800	2,800	2,400	2,400	2,558	14,758
67) Asset Management	12/16/2011	Property Family Services, Inc.	Merged	20,383	12,000	Other Rev	2,000	2,000	2,000	2,000	2,000	2,000	12,000
68) Asset Management	12/16/2011	Security Grade 3, Inc.	Merged	18,382	7,200	Other Rev	1,200	1,200	1,200	1,200	1,200	1,200	7,200
69) Neighborhood	9/22/2010	Charles Housing	Merged	13,000,000	4,355,923	LMI/F	-	-	-	-	-	-	4,355,923
70) Casa Fria	7/26/2000	Vivian Home	Merged	8,910	8,000	LMI/F	1,000	-	1,000	-	-	-	8,000
71) ACE Charter School	2/28/2011	ACE Charter School	Merged	185,373	185,373	Bonds	-	185,373	-	-	-	-	185,373
72) North San Pedro Housing	12/14/2011	East Community Housing per D. Agricultural Housing Project/Construction	Merged	2,900,000	780,000	Other Rev	-	-	420,000	90,000	90,000	90,000	780,000
73) NBC Facade Improvements	12/5/2008	Edwin Ricca Associates	Merged	13,873	13,888	Other Rev	5,000	-	-	-	-	-	13,888
74) NBD Facade Improvements	9/22/2010	TAC Corporation	Merged	50,000	50,000	Other Rev	-	-	-	-	-	-	50,000
75) NBD Facade Improvements	9/22/2010	TAC Corporation	Merged	15,000	15,000	Other Rev - Grants's Contribution	-	-	-	-	-	-	15,000
76) NBD Facade Improvements	9/22/2010	Michael P. & Suzette M. Sorrelli	Merged	55,000	55,000	Other Rev	-	-	-	-	-	-	55,000
77) NBD Facade Improvements	9/22/2010	Michael P. & Suzette M. Sorrelli	Merged	5,000	5,000	Other Rev - Grants's Contribution	-	-	-	-	-	-	5,000
78) NBD Facade Improvements	9/22/2010	Michael P. & Suzette M. Sorrelli	Merged	33,000	33,000	Other Rev	-	-	-	-	-	-	33,000
79) NBD Facade Improvements	9/22/2010	Michael P. & Suzette M. Sorrelli	Merged	5,000	5,000	Other Rev - Grants's Contribution	-	-	-	-	-	-	5,000
80) NBD Facade Improvements	9/22/2010	Kathy Construction	Merged	88,000	88,000	Other Rev	-	-	-	-	-	-	88,000
81) NBD Facade Improvements	9/22/2010	Kathy Construction	Merged	10,000	10,000	Other Rev - Grants's Contribution	-	-	-	-	-	-	10,000
82) NBD Facade Improvements	11/23/2011	Marina Landscaping	Merged	25,000	25,000	Other Rev	-	-	-	-	-	-	25,000
83) Center for Employment Training Facility Renovation	3/16/2011	Link, Art & Architecture	Merged	13,800	13,800	Other Rev	-	-	-	-	-	-	13,800
84) Center for Employment Training	8/23/2011	Center for Employment Training	Merged	850,000	227,500	Other Rev	-	-	-	-	-	-	227,500

ORRLF RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per ASB section 94177(f)

Attachment A

Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Type of Obligation	Total Due During		Funding Source ***	Payable from Other Revenue Sources						
						Fiscal Year	Fiscal Year		Payments by month						Total
						2014-2012**	2014-2012**		Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
86) North San Pedro Housing - Prop 1C	4/13/2010	Community Towers, LLC	Purchase of APN 289-34-034	Merged	Other Outstanding	515,709	515,709	Other Rev-Grant							\$ 515,709
87) North San Pedro Housing - Prop 1C	10/9/2010	Levy/Raslett Partners	Purchase of APN 289-31-008	Merged	Other Outstanding	2,094,191	2,094,191	Other Rev-Grant							\$ 2,094,191
88) North San Pedro Housing - Prop 1C	4/13/2010	Green Valley Corporation	Purchase of APN 289-31-072/175	Merged	Other Outstanding	151,098	151,098	Other Rev-Grant							\$ 151,098
89) North San Pedro Housing - Prop 1C	4/13/2010	St. James Enterprises, LP	Purchase of APN 289-32-0012/214	Merged	Other Outstanding	817,514	817,514	Other Rev-Grant							\$ 817,514
90) Purchase & Sale Agreement	6/16/2011	Bowdenburg/Green Valley	Estimated closing costs in connection with the sale of Agency	Merged	Other Rev	9,975	9,975	Other Rev							\$ 9,975
91) Roundtable	3/26/2008	Roundtable/Concord Valley	Construction loan for 180 and affordable units at San Jose, CA	Merged	Other Outstanding	7,294,835	3,278,498	LIHF	2,512,772	9,975	410,000	70,000	70,000		\$ 3,278,498
92) Redevelopment Terrence Family Apartments	9/1/2001	Unity Care	Acquisition roundtable project of an affordable rental development	Merged	Other Outstanding	4,239,542	1,434,593	LIHF	1,966,741	208,524					\$ 2,098,408
93) North 4th - Loan 2	5/24/2010	Pratt Community Housing	100 Unit, 69 Affordable Housing Project	Merged	Other Outstanding	3,322,935	3,322,935	LIHF	1,043,935	391,890					\$ 1,043,935
94) Oriole	7/1/2010	RODM	100 Unit, 69 Affordable Housing Project	Merged	Other Outstanding	3,322,935	3,322,935	LIHF	372,728						\$ 372,728
95) Ford and Mantley	6/28/2011	Eidan Housing, Inc.	75 Unit Affordable Housing Project	Merged	Other Outstanding	1,430,000	386,545	LIHF		202,854					\$ 386,545
Totals - Bond Proceeds						\$ 420,514,929	\$ 18,827,488		\$ 2,512,772	\$ 7,205,193	\$ 819,545	\$ 71,000	\$ 987,455	\$ 8,355,531	\$ 19,827,498
Totals - Other						\$ 388,951,185	\$ 61,046,291		\$ 1,966,741	\$ 7,998,384	\$ 4,673,081	\$ 1,846,499	\$ 636,266	\$ 45,421,271	\$ 10,045,963
Grand Total - This Page						\$ 809,472,215	\$ 80,944,510		\$ 3,782,656	\$ 15,101,567	\$ 5,216,528	\$ 1,717,499	\$ 1,289,421	\$ 53,776,802	\$ 80,965,510

* The Payable from Other Revenue Sources Payment Schedule (RPTTF) is to be completed by 2/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final RPTTF is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved RPTTF to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.

LIHF - Local Income Housing Fund
 Other - Bonds
 LIHF - Local Income Housing Fund
 Other - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

DRIFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34(7)(7)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source**	Payable from the Administrative Allowance Allocation***						Total	
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1 Successor Agency Personnel	Personal Staff	Personnel costs for operations	Merged	n/a	560,900	Other Rev	n/a	106,180	106,180	116,180	116,180	116,180	\$	560,900
2 Personal - Unemployment Benefits	Former Staff	Ongoing Unemployment benefits of former staff	Merged	n/a	200,000	Other Rev	n/a	100,000	100,000	100,000	100,000	100,000	\$	200,000
3 Successor Agency employee	FLEXGROUP, Inc.	Third Party Benefit Provider	Merged	n/a	750	Other Rev	n/a	152	152	152	152	152	\$	750
4 Successor Agency Operations	Best, Best & Krieger LLP	Leased space - 14th Floor Tower (Corp Agmt)	Merged	n/a	13,280	Other Rev	n/a	2,658	2,658	2,658	2,658	2,658	\$	13,280
5 Successor Agency Operations	Chang, Rubenstein & Long PC	Tax Consult Services on an as-needed basis	Merged	n/a	12,951	Other Rev	n/a	2,642	2,642	2,642	2,642	2,642	\$	12,951
6 Annual Financial Audit	James Hall	Financial Audit Services	Merged	n/a	7,725	Other Rev	n/a	1,547	1,547	1,547	1,547	1,547	\$	7,725
7 Successor Agency financial system	Maceas, Gni & O'Connell LLP	Financial Audit Support services	Merged	n/a	48,000	Other Rev	n/a	10,000	10,000	10,000	10,000	10,000	\$	48,000
8 Successor Agency financial system	Systems Management, Inc.	Transition employment services for field of employees	Merged	n/a	16,715	Other Rev	n/a	3,343	3,343	3,343	3,343	3,343	\$	16,715
9 Employee Transition Services	Lisa Hecht Harrison LLC	Investment administration services	Merged	n/a	9,000	Other Rev	n/a	3,000	3,000	3,000	3,000	3,000	\$	9,000
10 deferred compensation plans	Standard Retirement Services, Inc.	Investment services	Merged	n/a	2,500	Other Rev	n/a						\$	2,500
11 deferred compensation plans	Stancomp Investment Advisors, Inc.	Investment services for call phone usage for designated Agency employees	Merged	n/a	15,000	Other Rev	n/a						\$	15,000
12 Successor Agency operations	AT & T Mobility	Monthly service for cell phone usage for Services associated with the processing of the Agency's payroll	Merged	n/a	1,115	Other Rev	n/a	223	223	223	223	223	\$	1,115
13 Successor Agency operations	AOP, Inc.	Office supplies/equipment on an as-needed basis	Merged	n/a	1,250	Other Rev	n/a	250	250	250	250	250	\$	1,250
14 Successor Agency operations	Value Business Products	Printer and printer supplies on an as-needed basis	Merged	n/a	2,500	Other Rev	n/a	500	500	500	500	500	\$	2,500
15 Successor Agency operations	CDW Government, Inc.	Monthly lease and usage of copiers	Merged	n/a	2,500	Other Rev	n/a	500	500	500	500	500	\$	2,500
16 Successor Agency operations	Canon Business Solutions/CBS Network, Inc.	Lease of postcard printer machines	Merged	n/a	10,000	Other Rev	n/a	2,000	2,000	2,000	2,000	2,000	\$	10,000
17 Successor Agency operations	Printy Boxes Global Financial	JD Edwards software update license & support	Merged	n/a	1,146	Other Rev	n/a	1,146	1,146	1,146	1,146	1,146	\$	1,146
18 Successor Agency operations	Oracle America, Inc.	Financial analyses, including A91290, in connection with tax increment assessment and reporting documentation.	Merged	n/a	8,900	Other Rev	n/a						\$	8,900
19 Successor Agency operations	Resonance Spavarak Group, Inc.	Travel, training, communications	Merged	n/a	5,000	Other Rev	n/a						\$	5,000
20 Successor Agency operations	Mike Vendors	Utilities, Security, Insurance, Maintenance for Successor Agency Properties	Merged	n/a	7,060	Other Rev	n/a	1,412	1,412	1,412	1,412	1,412	\$	7,060
21 asset management	Misc Vendors	Legal Services, Human Resources, Finance, City Manager's Office, Agenda Services & Records	Merged	n/a	27,500	Other Rev	n/a	5,500	5,500	5,500	5,500	5,500	\$	27,500
22 City Support Services	City of San Jose	Leased Space-14th Floor Tower (Co-op Agmt)	Merged	n/a	292,000	Other Rev	n/a	59,393	59,393	59,393	59,393	59,393	\$	292,000
23 City Hall Lease	City of San Jose	Leased Space-14th Floor Tower (Co-op Agmt)	Merged	n/a	42,000	Other Rev	n/a	8,400	8,400	8,400	8,400	8,400	\$	42,000
24 Successor Agency operations	Ross Financial	Financial Advisor	Merged	n/a	96,000	Other Rev - Successor Housing	n/a						\$	96,000
Total - This Page						\$ 1,383,825		\$ 196,540	\$ 383,789	\$ 219,640	\$ 227,540	\$ 376,216	\$ 1,383,825	

NOTE A: Administrative cost are for a five month period from February to June only.

NOTE B: The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/31/2012 by the successor agency, and subsequently be approved by the Oversight Board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agency use during fiscal year and payment amounts are projected.

NOTE C: All total due during fiscal year and payment amounts are projected.

NOTE D: RPTRF - Redevelopment Property Tax Trust Fund

NOTE E: Admin - Low and Moderate Income Housing Fund

NOTE F: Administrative Cost Allowance Housing Fund

NOTE G: Admin - Successor Agency Administrative Allowance

NOTE H: Other - reserves, rents, interest earnings, etc

OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Attachment A

Project Name / Debt Obligation No reportable item	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Funds***	Pass Through and Other Payments ****						Total				
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012					
Totals - Other Obligations							\$	-	\$	-	\$	-	\$	-	\$	-	\$

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012)

RPTTF - Redevelopment Property Tax Trust Fund Admin - Successor Agency Administrative Allowance

LMHF - Low and Moderate Income Housing Fund Bonds - Bond proceeds

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.